

**DAY PITNEY LLP**

One Jefferson Road  
Parsippany, New Jersey, 07054-2891  
Telephone: (973) 966-6300  
Facsimile: (973) 966-1015

- and -

7 Times Square  
New York, New York 10036-7311  
Telephone: (212) 297-5800  
Facsimile: (212) 916-2940  
SCOTT A. ZUBER, ESQ. (SZ-9728)  
HERBERT K. RYDER, ESQ. (HR-5137)

*Attorneys for SPCP Group, L.L.C.,  
as Agent for Silver Point Capital Fund, L.P.  
and Silver Point Capital Offshore Fund, Ltd.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

**MOTORS LIQUIDATION COMPANY, et al.,  
f/k/a General Motors Corp., et al.,**

Debtors.

**Chapter 11**

**Case No. : 09-50026 (REG)**

**(Jointly Administered)**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by David Szymanak (the "Transferor"), against Motors Liquidation Company, f/k/a General Motors Corp. (the "Debtor"), in the amount of \$10,000,000.00 (designated as Claim No. 59192), which claim was settled in the amount of \$2,800,000.00, pursuant to a certain stipulation and settlement resolving claims, entered into by and between the Transferor and the Debtor on or about October 7, 2010 (as settled, the "Claim"). Assignee (named below) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the transfer, other than for security, of the Claim. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated herein by reference.

**Name of Assignee:**

SPCP Group, L.L.C., as agent for  
Silver Point Capital Fund, L.P. and  
Silver Point Capital Offshore Fund, Ltd.

**Names and Addresses where notices  
to Assignee should be sent:**

Adam J. DePanfilis  
Silver Point Capital, LP  
660 Steamboat Road  
Greenwich, CT 06830

With a copy to:

Day Pitney LLP  
7 Times Square  
New York, New York 10036  
Attn: Ronald S. Beacher, Esq.  
Telephone (212) 297-5812

**Name and Address where  
Assignee payments should be sent:**

SPCP Group, L.L.C.  
Two Greenwich Plaza  
Greenwich, Connecticut 06830  
Attn: Brian A. Jarman  
Telephone: (203) 542-4032

**Name of Transferors:**

David Szymanak

**Name and Address where notices  
to Transferors should be sent:**

Lisa L. Poirer  
8102 Firenze Lane  
Clay, NY 13041

With a copy to:

Rheingold, Valet, Rheingold, Shkolnik &  
McCartney, LLP  
113 East 37<sup>th</sup> Street  
New York, NY 10016  
Attn: Terrence E. McCartney, Esq.  
Telephone: (212) 684-1880

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001 (e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Claim as an unconditional transfer; and (ii) the Assignee is the valid owner of the Claim.

Dated: Parsippany, New Jersey  
January 20, 2011

**DAY PITNEY LLP**

By: /s/ Scott A. Zuber  
Scott A. Zuber (SZ-9728)  
One Jefferson Road  
Parsippany, New Jersey, 07054-2891  
Telephone: (973) 966-6300  
Facsimile: (973) 966-1015

*Attorneys for SPCP Group, L.L.C., as Agent for  
Silver Point Capital Fund, L.P. and Silver Point  
Capital Offshore Fund, Ltd.*